

BELIZE WATER SERVICES LIMITED

Subscription Form

(Please Print)

To: The Financial Secretary
c/o Central Bank of Belize-Goal Lane
Belize City, Belize

1.	Name of Subscriber:
	Address:
	Nationality: (Country of Incorporation if a Body Corporate):
	Occupation: Telephone:

I/We offer to purchase and subscribe for Shares in Belize Water Services Limited as follows:

2. Number of Shares applied for minimum of 100 and then multiples of 100

3. I am subscribing We are subscribing

If jointly, list names: _____

4. I/We tender herewith cash/cheque in the sum of \$ payable to the Government of Belize and forwarded to the Central Bank of Belize as depository.

5. I/We make this application on the terms and conditions described in the Offering Memorandum dated 30th November 2005. I/We declare that the following representations and warranties are true and accurate:-

- (i) the information on this subscription form is full, true and complete;
- (ii) no other application has been made directly or indirectly on my/our behalf;
- (iii) the remittance enclosed will be honoured on first presentation;
- (iv) I/We understand and accept that the offering is being made in Belize only, and is being conducted in compliance with the applicable laws of Belize;
- (v) I/We submit exclusively to Belizean law and the jurisdiction of Belize including any rights and remedies that may be available therein;
- (vi) I/We have attained the age of majority and have the capacity to contract, or if corporate subscriber, the office herein named has the corporate authority to contract;
- (vii) I/We acknowledge that this is an irrevocable offer to subscribe for shares which may be accepted or rejected, in part or in whole, by the government of Belize in its sole discretion;
- (viii) I/We have read the offering memorandum and understand that the terms and conditions expressed therein are incorporated into the subscription form.

Individual Subscriber:	Corporate Subscriber:
Signature:	Name and Signature:
Signature:	Name and Signature: Position:
Date:	Date:

6. **OFFICIAL USE ONLY**

Acceptance

Signature of Authorised Officer

Official Stamp



Your attention is drawn to the relevant provisions relating to the subscription applications contained in the Offering Memorandum.